EarthCraft House Project Process

Process Overview

All EarthCraft Builders and EarthCraft Technical Advisors must follow a specific project process in order to certify and verify EarthCraft House projects. All EarthCraft Builders working on their first EarthCraft project are also required to participate in an EarthCraft Design Review with an EarthCraft Technical Advisor.

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Documentation Naming

Instructions

Documents submitted to EarthCraft Virginia must be submitted in electronic format and named according to the naming conventions below. EarthCraft Technical Advisors are required by RESNET to keep a copy of architectural plans and documentation associated with the creation of the confirmed rating for 3 years.

- All submittal packages must be e-mailed to the EarthCraft Virginia Quality Assurance Designee (QAD).
- Include the project’s community name if applicable.

<table>
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<tr>
<th>Document</th>
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<tr>
<td>E-Mail Subject Line</td>
<td>ABCHomes_123MainSt_Community_PDWI_Submittal</td>
</tr>
<tr>
<td>EarthCraft Workbook</td>
<td>ABCHomes_123MainSt_Workbook_.xls</td>
</tr>
<tr>
<td>Manual J,D,S Calculations</td>
<td>ABCHomes_123MainSt_ManJDS.pdf</td>
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Step 1: Project Registration

To officially begin an EarthCraft House project, each project must be registered with EarthCraft Virginia (ECVA) prior to the Pre-Drywall Inspection. Online project registration is available [www.earthcraftvirginia.org](http://www.earthcraftvirginia.org). The registration fee is non-refundable and does not guarantee the project will be certified.

**EarthCraft Technical Advisor Responsibilities**

**Verify project registration with EarthCraft**

EarthCraft Technical Advisors are responsible for ensuring that each project they provide services for is registered with ECVA.

**Register each project with EarthCraft**

EarthCraft Builders are responsible for registering each project and the registration fee. EarthCraft Builder Membership must be in good standing at the time of registration.

Step 2: Project Information Submittal

Each ECVA project must be inspected by an EarthCraft Technical Advisor throughout the construction project. The EarthCraft Builder must coordinate with an EarthCraft Technical Advisor. The project information submittal step provides the information necessary for subsequent steps in the process.

**EarthCraft Technical Advisor Responsibilities**

**Follow-up with Builder**

- Review Project Information Submittal and ask questions about any items of concern.
- Confirm preliminary ECVA Worksheet meets minimum program requirements.
- Identify any appropriate points of clarification for the plans and specifications to support program compliance during construction.
- Request Project Information Submittal from EarthCraft Builder if not received two weeks prior to Pre-Drywall Inspection.

**EarthCraft Builder Responsibilities**

**Submit Project Information to EarthCraft Technical Advisor**

The following information must be submitted to the EarthCraft Technical Advisor at least two weeks prior to the Pre-Drywall Inspection:

- House Plans
- House Specifications
- Workbook
  - Cover Sheet
  - Preliminary Points Tab
- ACCA Manual J,D,S load calculations
- Additional verification documentation as required by EarthCraft Technical Advisor based on items identified by the EarthCraft Builder on the ECVA Worksheet (e.g. building material specifications)
Step 3: Preliminary Energy Model

After receiving a complete Project Information Submittal package from the EarthCraft Builder, the EarthCraft Technical Advisor will perform a preliminary energy model and provide the results to the EarthCraft Builder.

EarthCraft Technical Advisor Responsibilities

Develop preliminary energy model for project
- Determine project's ability to meet program requirements
- Identify effective cost trade-offs for improving building performance
- If ineligible, develop options to meet program requirements

Report results to EarthCraft Builder
- Provide notification of projects:
  o Eligibility to meet program requirements
  o Options developed to meet ECVA program requirements if a home is ineligible

EarthCraft Builder Responsibilities

Follow-up with EarthCraft Technical Advisor
- Read report results and ask questions about any items of concern
- Request written report from EarthCraft Technical Advisor if not received prior to Pre-Drywall Inspection

Step 4: Design Review

The Design Review is an opportunity to identify project goals and look carefully at the house and site plans and determine how the ECVA program can be best applied to meet the project goals. The EarthCraft House Virginia Workbook and energy modeling results will be used to guide the discussion.

Overview
The Design Review must be conducted on the first project the EarthCraft Builder intends to build to ECVA specifications. The Design Review must also be conducted on each initial project with which the EarthCraft Builder teams with a new EarthCraft Technical Advisor.

Scope
During the Design Review, the EarthCraft Builder and EarthCraft Technical Advisor should discuss the program requirements for home specifications, documentation and submittal timelines, inspection visits and testing, fees and payment timelines, and communication strategies. The EarthCraft Builder and EarthCraft Technical Advisor will review the house plans for project goals and ECVA criteria incorporation. If available, the EarthCraft Builder and EarthCraft Technical Advisor may also work with the energy model to identify optimum building strategies and systems for maximizing energy performance while minimizing construction costs. ECVA encourages EarthCraft Builders to invite other project team members to participate in the design review for maximum coordination and project communication of project goals, ECVA requirements, and roles and responsibilities.
Objectives
Successful Design Reviews will accomplish the following objectives:

- Communication strategy
- ECVA compliance strategies and responsible team members
- Confirmation the project can meet mandatory items and minimum point requirements in every program category
- Completed preliminary ECVA Workbook with anticipated certification level

EarthCraft Technical Advisor Responsibilities

Preparation
In preparation for the Design Review, the EarthCraft Technical Advisor must do the following:

- Confirm EarthCraft Builder has registered the project
- Complete Step 2: Project Information Submittal
- Complete Step 3: Preliminary Energy Model (when possible)

Review plans prior to submittal for incorporation of recommended ECVA concepts and consistency with sustainability objectives.

Facilitate meeting
Meet with stakeholders to discuss comments and clarify any detail questions. Establish existing benchmarks and energy goals for the project.

Follow Up
Produce report summarizing suggested modifications that should be incorporated to reach certification and hold meeting with stakeholders for any needed clarification.

EarthCraft Builder Responsibilities

Preparation
In preparation for the Design Review, the EarthCraft Builder must do the following:

- Attend an EarthCraft Builder Training
- Maintain a EarthCraft Builder Membership
- Maintain membership with the local HBA
- Complete Step 1: Project Registration
- Complete Step 2: Project Information Submittal
- Complete Step 3: Preliminary Energy Model (when possible)
- Determine project goals and probable strategies for ECVA compliance
- Generate a copy of the site plan and house plans for use during the Design Review
- Generate a copy of Erosion Control Workshop Certificate

Step 5: Pre-Drywall Inspection

All ECVA projects must pass a Pre-Drywall Inspection conducted by an EarthCraft Technical Advisor. The Pre-Drywall Inspection provides an on-site evaluation of the house in terms of the ECVA guidelines, including a visual inspection of air sealing and duct sealing. The Pre-Drywall Inspection provides opportunities for identifying additional construction considerations that may impact the performance of the home.
EarthCraft Technical Advisor Responsibilities

**Perform Field Inspection**
EarthCraft Technical Advisors are responsible for performing the Pre-Drywall Inspection at the time agreed upon by the EarthCraft Technical Advisor and EarthCraft Builder. At the Pre-Drywall Inspection, EarthCraft Technical Advisors must inspect and verify:

- Plans represent home as constructed
- Building Report represents home as constructed
- Manual J,D,S and installed HVAC equipment meets EarthCraft standards
- HVAC systems are sealed and code compliant, and document installation design recommendations
- EarthCraft Inspection Notes items
- Items identified by the EarthCraft Builder on the ECVA Worksheet are in program compliance (some items may require additional documentation to be provided by the EarthCraft Builder at the Pre-Drywall Inspection)

EarthCraft Technical Advisors are encouraged to call EarthCraft Builders to ensure the project is ready for inspection on the day prior to the scheduled inspection.

EarthCraft Builder Responsibilities

**Schedule Pre-Drywall Inspection**
The EarthCraft Builder is responsible for scheduling the Pre-Drywall Inspection to occur after insulation is installed, but before drywall is installed, providing adequate notification to the EarthCraft Technical Advisor to prevent construction delays.

- Builder notifies EarthCraft Technical Advisor that project will be ready for inspection at least 1 week in advance, and schedules a specific timeframe for the Pre-Drywall Inspection

**Ensure project is ready for inspection**
EarthCraft Builders are responsible for ensuring their projects are ready for inspections. Failure to be prepared for an inspection may result in a re-inspection with additional fees. Common phases of construction that must be completed in preparation for a Pre-Drywall Inspection include:

- ACCA Manual J,D,S submitted
- Framing is complete
- Window rating labels are displayed on doors and windows (typically a sticker)
- Rough-ins complete
- Pre-Drywall insulation is installed
- Pre-Drywall air sealing is complete
- All required verification documentation is ready for the EarthCraft Technical Advisor to review onsite as specified on the EarthCraft Worksheet and in the EarthCraft Builder Technical Guidelines

EarthCraft Builders are encouraged to work with EarthCraft Technical Advisors to ensure the project is ready for inspection prior to the inspection date.
Step 6: Pre-Drywall Inspection Report Submittal

Upon completion of the Pre-Drywall Inspection, EarthCraft Technical Advisors are required to provide inspection reporting to the EarthCraft Builder and ECVA. EarthCraft Builders are responsible for following-up on any program compliance issues identified during the Pre-Drywall Inspection as reported by the EarthCraft Technical Advisor.

EarthCraft Technical Advisor Responsibilities

Submit Documents to EarthCraft
Submit the following documents* to ECVA within 20 business days** of the Pre-Drywall Inspection:
- EarthCraft Workbook
- ACCA Manual J,D,S load calculations
- Preliminary energy model

Incomplete documents or documents not meeting ECVA program standards will not be processed and the EarthCraft Technical Advisor will receive a Correction Notice.

Notes:
*EarthCraft Technical Advisors: See Document Naming Conventions page for specific information on how to submit project documentation to ECVA.
**Pre-Drywall Inspection Reports received more than 20 business days after the Pre-Drywall Inspection will result in a $25 late submittal fee charged to the EarthCraft Technical Advisor. Incomplete documents or documents not meeting ECVA program standards will not be processed and the EarthCraft Technical Advisor will receive a Correction Notice. If complete packages are not resubmitted within 10 days, a $25 late submittal fee will be charged to the EarthCraft Technical Advisor.

Inform Builder of Pre-Drywall Inspection Results
EarthCraft Technical Advisors must provide the following information to EarthCraft Builders following the Pre-Drywall Inspection:
- Inform the EarthCraft Builder of the inspection results verbally, immediately following the Pre-Drywall Inspection
- A written report stating any concerns or missing requirements and recommend appropriate remedies

This communication must be in a format that can be retained by the EarthCraft Technical Advisor such as email or a carbon-copy paper form with EarthCraft Builder signature acknowledging receipt of report.

EarthCraft Builder Responsibilities

Follow-up with EarthCraft Technical Advisor
- Read inspection report results and ask questions if there are any items of concern or confusion.
- Request written report from EarthCraft Technical Advisor if not received within 10 business days of Pre-Drywall Inspection.
- Complete any incomplete measures as identified by the EarthCraft Technical Advisor prior to the drywall being installed or final inspection, whichever is appropriate.
Step 7: Final Inspection

All ECVA projects must pass a Final Inspection conducted by an EarthCraft Technical Advisor. During the Final Inspection, an EarthCraft Technical Advisor verifies all program criteria through visual inspection, documentation review and diagnostic testing of the home. EarthCraft Builders provide project documentation to support the final inspection.

EarthCraft Technical Advisor Responsibilities

Perform Field Inspection
EarthCraft Technical Advisors are responsible for performing the Final Inspection at the time agreed upon by the EarthCraft Technical Advisor and EarthCraft Builder. At the Final Inspection, EarthCraft Technical Advisors must inspect and verify:

- Plans represent the project as constructed
- Building Report continues to represent project as constructed
- Diagnostic testing of building envelope and duct system for program compliance and performance.
- Verify the remaining Minimum Rated Features (detailed in section 303.7 and Appendix A of the RESNET Standards) that have been installed.
- Items identified by the EarthCraft Builder on the ECVA Worksheet are in program compliance (some items may require additional documentation to be provided by the EarthCraft Builder at the final inspection)

EarthCraft Technical Advisors are encouraged to call EarthCraft Builders to ensure the project is ready for inspection on the day prior to the scheduled inspection.

EarthCraft Builder Responsibilities

Schedule Final Inspection
The EarthCraft Builder is responsible for scheduling the final inspection once the home is ready for occupancy and all EarthCraft measures have been completed.

- Builder notifies EarthCraft Technical Advisor that project will be ready for inspection at least 1 week in advance, and schedules a specific timeframe for the Final Inspection.
- Builder ensures that a EarthCraft Builder representative will be available onsite.

The EarthCraft Builder confirms no conflicting trades will be working onsite, e.g. floor finishers, touch-up painters, carpet installers, etc, during the Final Inspection. The EarthCraft Technical Advisor must be able to access the entire home, control the mechanical systems and close all exterior openings. Notes: Occupied Final Inspections – NO EXCEPTIONS

In the event that an occupied Final Inspection must be performed, there will be a $100 fee and the following rules apply:

- Builder must be onsite the entire time
- All pets crated or removed from the home
- All ducts must be accessible; EarthCraft Technical Advisors may not move homeowners’ personal belongings
- Conversations are between the EarthCraft Technical Advisor and the Builder; the Builder is responsible for all conversations with homeowners.
**Ensure project is ready for inspection**

Homes ready to receive a Certificate of Occupancy are typically ready for a Final Inspection. The following items must be completed prior to the Final Inspection:

- Any EarthCraft items not verified at the Pre-Drywall Inspection, and any items identified as incompliant at the Pre-Drywall Inspection
- All items on the ECVA Worksheet
- All required verification documentation is ready for the EarthCraft Technical Advisor to review on-site as specified on the ECVA Worksheet and in the EarthCraft Builder Guidelines

**Complete project documentation**

At the completion of the Final Inspection, the EarthCraft Builder is required to:

- Sign the final version of the ECVA Worksheet for the project acknowledging project’s compliance with ECVA program guidelines and requirements

### Step 8: Confirmed Energy Model

After the Final Inspection, a confirmed energy model for each project is required to verify program compliance.

**EarthCraft Technical Advisor Responsibilities**

**Finalize energy model for project**

The EarthCraft Technical Advisors must:

- Revise the energy model at project completion to reflect as-built conditions
- Record the final HERS index
- Confirm project meets program requirements
- Develop options to meet program requirements if a project is ineligible

**Report results to EarthCraft Builder and EarthCraft**

- Notify the EarthCraft Builder of project’s eligibility to meet program requirements and of options to meet program requirements if a project is ineligible within 15 business days of final inspection.

**EarthCraft Builder Responsibilities**

**Follow-up with EarthCraft Technical Advisor**

- Read and review report results and ask question about any items of concern or confusion.
- Request written report from EarthCraft Technical Advisor if not received within 15 business days of final inspection.

### Step 9: Final Inspection Report Submittal

EarthCraft Technical Advisors are required to submit Final Inspection reports to the EarthCraft Builder and ECVA.
EarthCraft Technical Advisor Responsibilities

Submit Documents to EarthCraft Virginia
The EarthCraft Technical Advisor must submit the following documents* to EarthCraft within 20 business days** of the final inspection***:
- In the event a final submission exceeds 20 days the Technical Advisor is responsible for notifying ECVA of delays.

All projects
- Final EarthCraft Workbook
- EarthCraft Worksheet Cover signed by EarthCraft Builder and EarthCraft Technical Advisor
- AHRI Certificate(s) or Manufacturer equivalent
- REMRate™ Building File Report
- Elevation and Mechanical verification photos
- ENERGY STAR current version completed documentation for Platinum Certification

Notes:
*EarthCraft Technical Advisors: See Document Naming Conventions page for specific information on how to submit project documentation to EarthCraft.

**Final Inspection Reports received more than 20 business days after the Final Inspection will result in a $25 late submittal fee charged to the EarthCraft Technical Advisor.

***If a re-inspection is required, EarthCraft Technical Advisors must submit the Final Inspection Report within 10 business days of the Final Inspection, and the Final Re-Inspection Report within 10 business days of the Final Re-Inspection.

Inform EarthCraft Builder of Final Inspection Results
The EarthCraft Technical Advisor must provide the following information to EarthCraft Builders following the Final Inspection:
- Inform the EarthCraft Builder of the inspection results verbally, immediately following the Final Inspection
- A written report stating any concerns or missing requirements, and recommend appropriate remedies

This communication must be in a format that can be retained by the EarthCraft Technical Advisor such as an email or a carbon-copy paper form with EarthCraft Builder signature acknowledging receipt of report.

EarthCraft Builder Responsibilities

Follow-up with EarthCraft Technical Advisor
- Read inspection report results and ask questions if there are any items of concern or confusion.
- Request written report from EarthCraft Technical Advisor if not received within 10 business days of Final Inspection.
Step 10: Certification

Final home certification is approved by ECVA working with the EarthCraft Technical Advisor. ECVA will issue the following when projects are certified.

**Certifications and Reports**

- EarthCraft House Certification
- EarthCraft House Certification Label
- Home Energy Report Certification with HERS Index

**EarthCraft Technical Advisor Responsibilities**

EarthCraft Builder Membership must be in good standing at the time of registration.

**Additional Steps**

The process outlined above illustrates a project that is a repeat project between an EarthCraft Builder and an EarthCraft Technical Advisor that does not run into any major problems. As every project is unique, there are additional steps that may be required in order for a project to become EarthCraft Certified.

**Pre-Drywall Duct Leakage Test or Building Envelope Leakage Test**

Some EarthCraft Builders may choose to request a pre-drywall duct leakage test or building envelope leakage test to identify leaks prior to drywall installation. EarthCraft encourages new EarthCraft Builders and EarthCraft Builders switching duct sealing or air sealing crews to take advantage of this service for an additional charge of $0.05 per sq ft. Projects that will have the majority of the ductwork covered by drywall are also good candidates for the pre-drywall duct leakage test to prevent any surprises at the Final Inspection. All projects must still be tested for duct leakage and building envelope leakage at the final inspection regardless of pre-drywall testing.

**Additional Inspections, Documentation and Testing**

Based on the strategies chosen by the EarthCraft Builder for compliance with ECVA, additional inspections or verification services may be required. For example, EarthCraft Builders seeking Platinum Certification may need to provide additional documentation. Other strategies chosen by the EarthCraft Builder may be appropriate for photo documentation to confirm the specific measure was completed during the construction process. The EarthCraft Builder should work with the EarthCraft Technical Advisor during the design review to identify any additional testing or verification requirements for the project.

**Re-Inspection**

If a project does not meet the criteria for the ECVA program at the time of the inspection, the EarthCraft Builder has the option of making improvements to the project in order to meet the guidelines. In order to certify the house at that point, the EarthCraft Builder must contact their EarthCraft Technical Advisor for a re-inspection. There is a $50 fee per additional site visit. There is a $50 fee per additional diagnostic test performed. Therefore, an additional site visit that requires 1 additional diagnostic test would be charged $100 in additional fees. Any other site visits or diagnostic tests would be included accordingly.
Note:
The EarthCraft Technical Advisor will determine whether the issues identified within the project may realistically be improved and therefore whether a re-inspection is appropriate for the project. Some projects may be ineligible for re-inspections due to the inability to meet program criteria.

Cancellation
If a project is not ready for inspection at the time of the scheduled inspection, EarthCraft Virginia may charge a $75 cancellation fee requiring the EarthCraft Builder to reschedule the inspection for a time when the project will be ready for the inspection. To avoid cancellation fees, it is the EarthCraft Builder’s responsibility to cancel an inspection within 24 hours prior.

Project Close-Out
EarthCraft Builders are responsible for ensuring that all projects seeking ECVA certification comply with project certification requirements. However, not all projects that were registered with ECVA will meet these requirements. Both ECVA and EarthCraft Technical Advisors have the authority to determine that projects cannot meet requirements of the program.

Registered projects that have no activity for a period of 9 months will be automatically closed-out by ECVA staff, unless a written explanation of the reason for delay has been received by ECVA staff. In order to re-open closed projects, a fee of $125 will be charged to the party that registered the project. Re-opening the project does not guarantee certification and may require additional inspections and testing.

Projects that do not ultimately become certified for any reason will not be refunded any fees (including registration fees).